

भारतीय स्टेट बँक भारतीय स्टेट बैंक STATE BANK OF INDIA

Letter No. CC/S&B/MK/145

Date: 22.05.2025

Mr Rikin Brahmaxatriya, Sr. Manager E-Procurement Technologies Ltd. Ahmedabad

Dear Sir.

TENDER REF. NO. SBI/MK/01/2025-26 DATED 20/05, EVENT ID: 34577 RFP FOR SELECTION BOOK RUNNING LEAD MANAGERS (BRLMs) FOR THE PROPOSED QUALIFIED INSTITUTIONAL PLACEMENT (QIP)

With reference to the captioned tender, we need to carry out the following changes in the downloadable version of RPF document:

Sr. No.	Clause of RFP	Existing content	Revised content
1	Schedule of Event at Page 4 – Third column of SI. No. 4 (Pre- Bid Meeting)	From 03.00 PM to 4.30 PM on 30.05.2025 through online meeting	From 03.00 PM to 4.30 PM on 02.06.2025 through online meeting
2	Clause 1 (b) (iv) at page 8 i.e point no iv. Under heading b) Proposal	iv. The Issuer will select and may appoint up to 6 Merchant Bankers with requisite experience in Public Offering, who along with SBI Capital Markets Ltd. together will be designated as BRLMs. Bank, however, has absolute liberty to assign the work to more than 6 consultants.	iv. The Issuer will select and may appoint up to 6 Merchant Bankers with requisite experience in Public Offering who will be designated as BRLMs. Bank, however, has absolute liberty to assign the work to more or less than 6 BRLMs. SBI Capital Markets Ltd., if selected, will also be designated as a BRLM but their services shall be limited to marketing of the issue only.

Please arrange to carry out the above changes in RFP under advise to us at the earliest.

Yours Faithfully,

(Nitin Kashinath Gholap)

Chief Manager

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शेयर एवं बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भव

14वा माळा, स्टेट बँक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत Shares & Bonds Dept, Corporate Centre, 14th Floor, State Bank Bhavan, Madame Cama Road, Mumbai - 400021, India