

CORRIGENDUM

SALE OF FINANCIAL ASSETS TO BANKs/ARCs/NBFCs/FIs ETC. **E-AUCTION SCHEDULED ON 09.11.2022**

With reference to our paper advertisement & web-notice dated 17.10.2022 regarding Transfer of Stressed Loan Exposure of SSA International Limited to the eligible Participants (permitted ARCs/NBFCs/Banks/FIs) through e-auction under Swiss Challenge Method, it has been decided by the lenders to:

- a) SR portion will be discounted @1-year MCLR of Lead Lender for 3 years for Cash:SR bids to arrive at the present value of 85% of cash element, if required. Discounted value of SRs will be treated as cash equivalent for evaluation of bids.

All other terms & conditions as mentioned in web-notice dated 17.10.2022 remain unchanged.

All the concerned are requested to take a note.

Place: Mumbai
Date: 05.11.2022

Issued by
Deputy General Manager (ARC)