The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SD/2025-26/486

25.09.2025

Madam / Dear Sir,

SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021
DISCLOSURE UNDER REGULATION 15 (6) AND (7)
REDEMPTION OF BONDS DUE TO EXERCISE OF CALL OPTION – ISIN: INE062A08264

In continuation of our letter no. CC/S&B/SD/2025-26/344 dated 25.08.2025 intimating the record date, we submit a copy of the Call option notice sent to the Bondholders with respect to the Bond series.

2. Details of the Bond series to be redeemed due to exercise of call option are as follows:

Instrument Type & ISIN	Amount Raised (₹ in Cr.)	Coupon Rate (% p.a.)	Date of issue	Call Option Date	Record date	Tenor
Tier 2 Bonds (ISIN: NE062A08264)	5,000.00	5.83	26.10.2020	24.10.2025 *(Since 25.10.2025 and 26.10.2025 are holidays)*	09.10.2025	10 years

3. The disclosure is in compliance with Regulation 15 (6) and (7) of SEBI NCS Regulations, 2021

Please take the above information on record.

Yours faithfully,

SHIMA DEVI
Digitally signed by SHIMA DEVI
Date: 2025.09.25 18:18:44 +05'30'

भारतीय स्टेट बैंक / S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र / CORPORATE CENTRE

(Shima Devi)
AGM (Company Secretary)
Encl: A/a

bank.sbi
+91 22 2274 0841 / 49
+91 22 2274 1476 / 74 / 31
+91 22 2274 2842
+91 22 2285 5348
+91 22 2274 0527

शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

(Constituted under the State Bank of India Act, 1955)
Shares & Bonds Department, Corporate Centre, State Bank Bhavan, Madame Cama Road,
Nariman Point, Mumbai – 400021. Maharashtra.
Website: https://bank.sbi Email: bond.snb@sbi.co.in
Phone: 022 – 22741431, 22740848

To,

Date: 25.09.2025

DP ID / Client ID:

Dear Bondholder,

NOTICE: Call Option of Tier 2 Bonds of ₹5,000 crore issued on 26.10.2020, Coupon @ 5.83% Per Annum (ISIN- INE062A08264)

In terms of the Information Memorandum dated 22.10.2020, Non-Convertible, Taxable, Redeemable, Subordinated, Unsecured fully paid-up Basel III Compliant Tier 2 Bonds aggregating to ₹5,000 crore (coupon @ 5.83% p.a.) were issued by the Bank under private placement, with a call option on the principal amount outstanding. The call option may be exercised by the Bank at its sole discretion on the 5th anniversary of the Deemed Date of Allotment, subject to prior approval of RBI.

Accordingly, notice is hereby given to the Bondholders that the Bank has decided to exercise call option on the Non-Convertible, Taxable, Redeemable, Subordinated, Unsecured fully paid-up Basel III Compliant Tier 2 Bonds (INE062A08264), on the call option date i.e., **24.10.2025** *(since 25.10.2025 and 26.10.2025 are holidays)*. RBI has granted permission in this regard vide their letter dated 14.08.2025.

Further, in terms of the Information Memorandum:

a. The principal amount together with interest for the period from 26.10.2024 to 25.10.2025 will be paid on 24.10.2025 *(since 25.10.2025 and 26.10.2025 are holidays)*, and the Bond will not carry any obligation from the said call option date
b. The 'Record Date' for payment of call option amount along with last interest due will be 09.10.2025.
c. The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank on exercise of call option to the registered Bondholders whose names appear in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly the account of the Bondholders with NSDL/CDSL will be adjusted.
d. The payment will also be subject to the terms contained in the Information Memorandum.

Yours faithfully,

Sd/-
Shima Devi
AGM (Company Secretary)