

The Listing Department,
BSE Limited,
Phirojee Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051

BSE Scrip Code: 500112

NSE Scrip Code: SBIN

CC/S&B/SD/2026-27/330

31.07.2026

Sir/ Madam,

**DISCLOSURE UNDER CHAPTER XIV OF SEBI MASTER CIRCULAR DATED OCT 15, 2025
CENTRALISED DATABASE FOR CORPORATE BONDS / DEBENTURES**

Pursuant to Clause 2.2(b) of Chapter XIV of SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated Oct 15, 2025 read with Annexure XIV-B, we hereby submit the relevant information regarding the Bank's newly listed Non-Convertible, Taxable, Perpetual, Unsecured, Fully Paid-up Additional Tier 1 Bonds in the nature of debentures of face value of ₹ 1 crore each in the attached **Annexure 'A'**.

This is for your information and records.

Yours faithfully,

SHIMA
DEVI

Digitally signed by
SHIMA DEVI
Date: 2026.07.31
18:37:15 +05'30'



(Shima Devi)
AGM (Company Secretary)

Encl: A/a

5.) Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Bonds were allotted on July 30, 2026)**
 - b) Details of interest payments: **This clause is not applicable since the Bonds were allotted on July 30, 2026.**
 - c) Details of redemption payments: **This clause is not applicable since the Bonds were allotted on July 30, 2026.**
- 6.) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**