

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block,  
BKC, Bandra (East), Mumbai – 400051.

BSE SCRIP Code: 500112  
CC/S&B/SD/2025-26/538

NSE SCRIP Code: SBIN

20.10.2025

Madam / Sir,

### Allotment of Basel III compliant Tier 2 bonds

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised ₹7,500 crore through issuance of Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value ₹1 crore each at a coupon of 6.93%. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08488
2.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value ₹1 crore each
3.	Issue Size	₹ 7,500 crore
4.	No. of Bonds	7,500
5.	Issue Opened on	17.10.2025
6.	Issue Closed on	17.10.2025
7.	Date of Allotment	20.10.2025
8.	Date of Redemption	20.10.2035 with call option after 5 years and each anniversary date thereafter
9.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
10.	Coupon	6.93%
11.	Payment Schedule	Interest to be paid annually on 20 <sup>th</sup> October every year till redemption.
12.	Secured / Unsecured	Unsecured
13.	Special rights /privileges, if any	Please refer to the Disclosure Document

Please take the above information on record.

(Shima Devi)  
AGM (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२९, भारत

शेयर आणि बॉन्ड विभाग,  
कारपोरेट केन्द्र,  
14वाँ तल, स्टेट बैंक भवन,  
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मुंबई - ४०००२९, भारत

Shares & Bonds Dept,  
Corporate Centre,  
14thFloor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India