

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/SD/2025-26/531

17.10.2025

Madam / Sir,

Sub: Tier 2 Bond raising - Bidding Updates

Pursuant to Regulation 30, and other applicable regulations of SEBI (LODR) Regulations, 2015, we inform that the bidding for the Bank's Basel III compliant Tier 2 bond issuance was conducted today in the EBP platform of NSE. Details of the bidding are as follows:

Sl. No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value ₹1 crore each
2.	Issue Size	₹ 7,500 crores
3.	No. of Bonds	7,500
4.	Issue Opened on	17.10.2025
5.	Issue Closed on	17.10.2025
6.	Deemed Date of Allotment & Pay in date	20.10.2025
7.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
8.	Coupon	6.93%
9.	Total no. of bids received	101

Please take the above information on record.

**SHIMA
DEVI**

Digitally signed
by SHIMA DEVI
Date: 2025.10.17
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Shima Devi
AGM (Company Secretary)