



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm.snb@sbi.co.in

November 23, 2017
Date : CC/S&B/SA/1913
Ref. No.

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

**Sub: Disclosure of disposal of securities under regulation 7(2) of the Securities
and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
(the “SEBI Insider Trading Regulations”)**

Pursuant to the applicable provisions of the SEBI Insider Trading Regulations, we submit herewith the disclosure received from Government of India for your information and record.

Thanking you,

Yours faithfully,
For State Bank of India

(Sanjay M. Abhyankar)
Vice President Compliance &
Company Secretary

[On the letterhead of relevant ministry]

Date: 22.11.2017

State Bank of India
Corporate Centre
Madame Cama Road
Nariman Point
Mumbai 400021

(the "SBI")

Disclosure of acquisition/ disposal of securities under regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (the "SEBI Insider Trading Regulations")

Dear Sir/Madam,

This is with reference to the 'New Fund Offer' of the 'Bharat 22 ETF/scheme launched by ICICI Prudential Asset Management Company Limited ("AMC") along with the Government of India. As per the understanding between the Government of India and the AMC, the proceeds of the new fund offer will be utilised to purchase of shares of underlying companies of the Bharat 22 ETF scheme from the Government of India. [Name of the Company] is a part of the underlying companies forming part of the Bharat 22 ETF scheme.

As part of the aforesaid understanding 4,01,38,658 number of equity shares of the Company have been transferred by Ministry of Finance, acting on behalf of President of India to the AMC to the Bharat 22 ETF scheme for the benefit of unit holders of the Bharat 22 ETF scheme and the Bharat 22 ETF scheme will in turn create and allot units of the Bharat 22 ETF scheme to its unit holders.

This intimation is provided in terms of the provisions of Regulation 7(2) of the SEBI Insider Trading Regulations and all other applicable provisions of Securities and Exchange Board of India Act, 1992 and applicable rules and regulations made thereunder.

As required under Regulation 7(2) of the SEBI Insider **Trading** Regulations, we enclose with this letter, a disclosure of the above sale of shares in "Form C" (i.e. the relevant format under Regulation 7(2), as notified by SEBI).

This letter is intended for the Company's information and records.

Yours Sincerely,

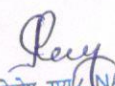
For and on behalf of the President of India:

Ministry of Finance, Government of India

Mr./Ms.[e]

[Designation]

End: aia


ANANTOSH ROY
अवर सचिव / Under Secretary
वित्तीय सेवाएं विभाग / Deptt. of Financial Services
वित्त मंत्रालय / Ministry of Finance
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

FORM C

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2)]**

Name of the company: State Bank of India
ISIN of the company: INE062A01020

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Name, PAN, CIN/DIN, & address with contact nos. | Category of Person (Promoters/ KMP / Director s/immediate relative to/other s etc.) | Securities held prior to acquisition/disposal | | Securities acquired/Disposed | | | | Securities held post acquisition/disposal | | Date of allotment advice/ acquisition of shares/ sale of shares specify | | Date of intimation to company | Mode of acquisition / disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.) |
|---|---|--|---------------------------|--|------------|--------------------------|---|--|---------------------------|---|------------|-------------------------------|---|
| | | Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholding | Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.) | No. | Value | Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke) | Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholding | From | To | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| The President of India | Promoter | Equity Shares | 492,65,93,562 57.96%* | Equity Shares | 401,38,658 | Rs. 12,94,62,39,798 (i.e | Sale | Equity Shares | 488,64,54,904 57.48%* | 15.11.2017 | 20.11.2017 | 22.11.2017 | Off market sale of shares |

| | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|--|--|--|
| (acting through the Ministry of Finance) | | | | | | 401,38,658 shares of face value Re 1 each. | | | | | | | |
| PAN: N/A CIN: N/A | | | | | | | | | | | | | |
| Ministry of Finance (acting on behalf of the President of India), Shastri Bhavan, New Delhi 110001 | | | | | | | | | | | | | |
| Contact No. 011-23748762 | | | | | | | | | | | | | |

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

* % of shareholding as per BSE data which excludes shares held by GDR.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

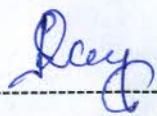
| Trading in derivatives (Specify type of contract, Futures or Options etc) | | | | | | Exchange on which the trade was executed |
|---|-------------------------|----------------|--|----------------|--|--|
| Type of contract | Contract specifications | Buy | | Sell | | |
| | | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) | |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| NA | | | | | | NA |

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For and on behalf of President of India:

Ministry of Finance, Government of India

Mr/Ms.

Designation 
 Jnanatosh Roy/JNANATOSH ROY
 Under Secretary / Under Secretary
 वित्त सचिव / Deptt. of Financial Services
 वित्त मंत्रालय / Ministry of Finance
 भारत सरकार / Govt. of India
 नई दिल्ली / New Delhi

Encl: a/a