

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy
Towers 25th Floor, Dalal
Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor,
Plot No C/1,
'G' Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400 051

16.05.2016

CC/S&B/MK/CALL/

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Call Option – ISIN INE62A 09064
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the Bank has decided to exercise the call option of unsecured, redeemable, non-convertible, upper tier II subordinated Bonds (ISIN INE 062A 09064) aggregating Rs.500 crore issued on 06.07.2006.

2. In accordance with the Information Memorandum of the Issue of these Bonds:

- 1) June 05, 2016 will be the 'Record Date' for payment of call option amount along with last interest due.
- 2) The principal amount together with the last interest for the period from 1st April 2016 to 05th July 2016 will be paid on 6th July 2016, and the Bond will not carry any obligation from the said call option date. However, 6th July 2016 being Public Holiday on account of Id-UI-Fitar in Mumbai, the effective date of payment of amount will be 7th July, 2016.
- 3) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,
---Sd---
(SSA Kazmi)

General Manager
Copy: for information to:

- 1 The Managing Director, National Securities Depositories Ltd., Trade World, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. The Managing Director, Central Depositories Services (India) Ltd. ,Phiroje Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai – 400 001
3. the Vice President IDBI Trusteeship Services Ltd., Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001.

(SSA Kazmi)

General Manager